

Mark V. Meierhenry Todd V. Meierhenry Clint Sargent Patrick J. Glover William E. Blewett

Sabrina Meierhenry Of Counsel

August 3, 2012

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Mitchell School District 17-2
Capital Outlay Certificates-Qualified Zone Academy Bonds, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

/dm Encl.

AUG -6 2012

S.D. SEC. OF STATE

### MITCHELL SCHOOL DISTRICT NO. 17-2 CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2012

#### BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

**FILING FEE: \$10.00** 

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer:

Mitchell School District 17-2

2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds,

Series 2012

3. Date of issue: June 27, 2012

4. Purpose of issue: Providing funds for capital improvements as specified by 1397E

of the Internal Revenue Code

5. Type of bond:

Taxable - qualified zone academy bond.

Principal amount and denomination of bond: \$500,000. 6.

7. Paying dates of principal and interest:

See attached schedule.

8. Amortization schedule: See attached schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached schedule.

This is to certify that the above information pertaining to the Capital Outlay Certificates -Qualified Zone Academy Bonds, Series 2012 is true and correct on this 12th day of July 2012

By: Steven Culhane

Its: Business Manager

Form: SOS REC 050 08/84

RECEIVED

AUG - 6 2012

S.D. SEC. OF STATE

2244451

### \$500,000

Mitchell School District 17-2, South Dakota Limited Tax General Obligation Certificates, Series 2012 Qualified Zone Academy Bonds (QZAB)

# Principal & Tax Credit Schedule

Part 2 of 3

12-Jul-12 Fiscal Total	Delivery Date:	Tax Credit	Tax Credit	12-Jul-12	Dated Date:
	Delivery Date.				
	Total P&TC		Rate	Principal	Date
	5,437.50	5,437.50	- M	•	03/15/2023
	5,437.50	5,437.50			06/15/2023
NAME OF TAXABLE	5,437.50	5,437.50	=	5 107/2010/00/00/00 1/0 1/1 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2	09/15/2023
21,750.00	5,437.50	5,437.50			12/15/2023
21,750.00	5,437.50	5,437.50		2	03/15/2024
	5,437.50	5,437.50	=:	*	06/15/2024
	5,437.50	5,437.50	AL TOUR SANDONNE PROMISE TO ASSOCIATE AND		09/15/2024
21,750.00	5,437.50	5,437.50	-	*	12/15/2024
21,730.00	5,437.50	5,437.50	<b>*</b>	85	03/15/2025
\- <u>-</u>	5,437.50	5,437.50	<u>.</u>	22	06/15/2025
3.5	5,437.50	5,437.50	쯀	=	09/15/2025
21,750.00	5,437.50	5,437.50		ů.	12/15/2025
21,730.00	5,437.50	5,437.50	one or the state of the state of	=	03/15/2026
1.5	5,437.50	5,437.50			06/15/2026
	5,437.50	5,437.50	<b>E</b>	*	09/15/2026
21,750.00	5,437.50	5,437.50	(E)	-	12/15/2026
21,730.00	5,437.50	5,437.50	<u> </u>	BE IN THE SECOND	03/15/2027
·	5,437.50	5,437.50			06/15/2027
×-	5,437.50	5,437.50		₩	09/15/2027
21,750.00	5,437.50	5,437.50	뛑	-	12/15/2027
21,730.00	5,437.50	5,437.50	<del></del>	2	03/15/2028
¥.	5,437.50	5,437.50	<u> </u>	CONTRACTOR AND AND AND	06/15/2028
	5,437.50	5,437.50	· I tellem menten telegram a con	-	09/15/2028
21.750.00	5,437.50	5,437.50	-	¥	12/15/2028
21,750.00	5,437.50	5,437.50	_	18	03/15/2029
Nate	5,437.50	5,437.50		/ <b>₩</b>	06/15/2029
•	5,437.50	5,437.50	2	e e apospeza es av	09/15/2029
21.752.00	The second secon	5,437.50	TO STORE OF THE PROPERTY OF THE PARTY OF THE	The second secon	12/15/2029
21,750.00	5,437.50 5,437.50	5,437.50	*	82	03/15/2030
2.★		5,437.50	<u>≈</u>	•	06/15/2030
in the second	5,437.50 5,437.50	5,437.50	_	(12)	09/15/2030
21 722 40		5,437.50	2 2		12/15/2030
21,750.00	5,437.50 5,437.50	5,437.50		-	03/15/2031
3000		5,437.50	-	132	06/15/2031
	5,437.50 5,437.50	5,437.50	· · · · · · · · · · · · · · · · · · ·	1 <del>.</del>	09/15/2031
521,750.00	5,437.50 505,437.50	5,437.50	4.350%	500,000.00	12/15/2031
221,100.00	\$922,493.75	\$422,493.75		\$500,000.00	Total

File | 2012 QZAB.SF | 2012 QZAB | SINGLE PURPOSE | 7/ 9/2012 | 1:17 PM

### \$500,000

Mitchell School District 17-2, South Dakota Limited Tax General Obligation Certificates, Series 2012 Qualified Zone Academy Bonds (QZAB)

## Principal & Tax Credit Schedule

Part 1 of 3

12-Jul-12	Delivery Date:			12-Jul-12	Dated Date:
	Total DOTO	Tax Credit	Tax Credit Rate	Principal	Date
Fiscal Total	Total P&TC	Tax Cledit			07/12/2012
*	•	7.00/ 25	<b>19</b> 20	_	09/15/2012
	3,806.25	3,806.25	•		12/15/2012
9,243.75	5,437.50	5,437.50	<b></b> 2	18.	03/15/2013
	5,437.50	5,437.50	. Dat		06/15/2013
	5,437.50	5,437.50			09/15/2013
	5,437.50	5,437.50			12/15/2013
21,750.00	5,437.50	5,437.50			03/15/2014
72 <u>-</u>	5,437.50	5,437.50			06/15/2014
9 <del>5</del>	5,437.50	5,437.50		-	09/15/2014
<u> </u>	5,437.50	5,437.50			12/15/2014
21,750.00	5,437.50	5,437.50	<u>≅</u>	_	03/15/2015
10	5,437.50	5,437.50	•		06/15/2015
9	5,437.50	5,437.50		_	09/15/2015
	5,437.50	5,437.50	•		12/15/2015
21,750.00	5,437.50	5,437.50	eres ermanes in all inclusive	The second control of	03/15/2016
1/2	5,437.50	5,437.50	50 To 100 To		06/15/2016
1) <u>1</u>	5,437.50	5,437.50	• 8		09/15/2016
74950 20100 A 1100	5,437.50	5,437.50		_	12/15/2016
21,750.00	5,437.50	5,437.50		20	03/15/2017
	5,437.50	5,437.50 5,437.50			06/15/2017
8	5,437.50			<u> </u>	09/15/2017
•	5,437.50	5,437.50	8	· ·	12/15/2017
21,750.00	5,437.50	5,437.50	57	_	03/15/2018
82	5,437.50	5,437.50	-	98 29	06/15/2018
	5,437.50	5,437.50			09/15/2018
	5,437.50	5,437.50	-	<u>~</u>	12/15/2018
21,750.00	5,437.50	5,437.50	#.K	_	03/15/2019
-	5,437.50	5,437.50		**************************************	06/15/2019
<b>%</b>	5,437.50	5,437.50	8	©	09/15/2019
	5,437.50	5,437.50			12/15/2019
21,750.00	5,437.50	5,437.50 5,437.50	-	01 <u>2</u>	03/15/2020
8 <del>-</del>	5,437.50	PROFITO CONTRACTOR	50	77 <b>4</b>	06/15/2020
₩ <del>.</del>	5,437.50	5,437.50	-		09/15/2020
18 <u>2</u>	5,437.50	5,437.50		100	12/15/2020
21,750.00	5,437.50	5,437.50			03/15/2021
8 <u>2</u>	5,437.50	5,437.50	•	202	06/15/2021
-	5,437.50	5,437.50	M	_	09/15/2021
9.	5,437.50	5,437.50	•	10 <del>2</del>	12/15/2021
21,750.00	5,437.50	5,437.50		\$ ***	03/15/2022
10 to	5,437.50	5,437.50			06/15/2022
82	5,437.50	5,437.50	-		09/15/2022
No.	5,437.50	5,437.50	<b>*</b> .	-	12/15/2022
21,750.00	5,437.50	5,437.50		-	

File | 2012 QZAB.SF | 2012 QZAB | SINGLE PURPOSE | 7/9/2012 | 1:17 PM